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FEDERAL BUREAU OF INVESTIGATION

Date of transcription 02/23/2012

CATHERINE WHEELER MILLS, white female, date of birth [REDACTED], Social Security Account Number (SSAN) [REDACTED], Texas drivers license [REDACTED], residence address [REDACTED], Fort Worth, Texas, 76244, cellular telephone [REDACTED] was interviewed at the FBI Fort Worth Resident Agency, 2601 Meacham Boulevard, Suite 500, Fort Worth, Texas, 76137. MILLS was advised of the identity of the interviewing agent and the nature of the interview. MILLS then provided the following information:

The only thing MILLS would need to qualify for the loan is a good credit score.

MILLS agreed to purchase 4 properties.

MILLS' does not remember many of the details of the investment due to her circumstances at the time of the investment.

The only documentation that [REDACTED] requested from MILLS was a verification of deposit from MILLS' bank. MILLS provided that.

In 2007, MILLS worked for SEARS as a customer service representative. She made approximately \$1,500-\$2000 per month.

MILLS has never worked as a contract loan processor making \$10,000 per month. She did not tell [REDACTED] anyone at APP, that she made \$10,000 per month and does not know why that would be on the loan [REDACTED].

Investigation on 02/23/2012 at Fort Worth, Texas

File # [REDACTED] 23 Date dictated _____

by SA Jonathan R. Schmidt:jrs 055jrs01.302

Continuation of FD-302 of Catherine W. Mills, On 02/23/2012, Page 2

MILLS has never heard of a CPA named Dennis Tapia. She did not know that he submitted a letter on her behalf stating that she had been self-employed from 2002-2006.

MILLS was told that she would receive a \$30,000 builder's credit after each closing to help pay for the mortgage and any other bills associated with each property until it was flipped.

MILLS described her relationship with the following individuals as follows:

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-
-
- DORITA EDWARDS - Does not know her
- DONALD SHORE - Does not know him
- JAMES WARREN - Heard he owned all the condos that were purchased.
- SETH WARREN - Does not know him
- MAGGIE VELASQUEZ - Worked at APP office
- MELISSA WATT - Does not know her
- KIM VANDERFORD - Does not know her
- BYW CONSTRUCTION - Has never heard of them.

Upon completion of the interview, MILLS voluntarily wrote a statement regarding her dealings with APP. That statement will be attached to this FD-302.

Affidavit

1. I, Catherine W. Mills, state that:
2. I reside at [REDACTED] Fortworth Tex 76244
3. I was told about these units
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.
- 11.
- 12.
- 13.
- 14.
15. when I seen how easy
16. the process was and all I needed was
17. my credit. I did the last four. We were
18. to keep them 3-4 months and then
19. there were buyers that were supposedly
20. lined up. After closing we continued to
21. pay we also were told that in order
22. for them to sell faster that we needed
23. to remodel so out of that money we
24. put new carpet paint and Appliances
25. in some of the units, but that was

Affiant's Signature Cathy W. Mills

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Affidavit

1. All handled through the company
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____
11. _____
12. _____

I have read the foregoing statement consisting of 3 pages, each of which I have signed. I fully understand this statement and it is true, accurate and complete to the best of my knowledge and belief. I made the corrections shown and placed my initials opposite each.

I made this statement freely and voluntarily without any threats or rewards, or promise of reward having been made to me in return for it.

Cathy W. Miles
(Signature of affiant)

Subscribed to me before
this 23 day of Feb
2012, at FWRA

SA [Signature]
(Signature and title)

SA Jonathan Schmidt
(Print name and title)

[Signature] (SA)
(Witness signature and title)

Jeremy Adleman (SA)
(Print witness name and title)

